

VIA E-MAIL

April 8, 2016

Mr. Mark Bender  
Town Administrator  
Town of Milford  
1 Union Square  
Milford, NH 03055Mr. David Boucher  
Director of Water Utilities  
Milford Water Utilities  
564 Nashua Street  
Milford, NH 03055

Dear Mr. Bender and Mr. Boucher:

Pennichuck Corporation will hold its Annual Meeting of Sole Shareholder at 9:00 a.m. on Saturday, May 7, 2016 at the Courtyard Marriott, 2200 Southwood Drive, Nashua, New Hampshire. As you are aware, Pennichuck Corporation is the parent corporation of Pennichuck Water Works, Inc.

The proxy material provided to the Company's Sole Shareholder, the City of Nashua, describing the matter to be voted upon by the Sole Shareholder together with other information about the Company's Board of Directors and senior management team is available on the Company's website at [www.pennichuck.com](http://www.pennichuck.com), under the "Board of Directors" caption. A copy of the proxy material together with the Annual Report to the Sole Shareholder (which includes the Audited Consolidated Financial Statements for December 31, 2015 and 2014) are also enclosed with this letter.

The Annual Meeting is open to the public; therefore, I would appreciate your assistance, if possible, by making the Annual Meeting information, or a link to the Pennichuck website, available on your municipality's website.

You are invited to attend the meeting, if you so desire. Please call me at 603-913-2312 if you have any questions.

Regards,

Larry D. Goodhue  
Chief Executive Officer