

## Trustees of the Town of Milford Trust Funds

October 19, 2022 Meeting Minutes

This meeting began at 1:45pm

**Trustees Attending:** Tina Philbrick  
Janet Spalding  
Rick Mossey

**Emailed to:** [richard.mossey@gmail.com](mailto:richard.mossey@gmail.com)  
[janet@janetcpa.com](mailto:janet@janetcpa.com)  
[tphilbrick@milford.nh.gov](mailto:tphilbrick@milford.nh.gov)

### Additional Attendees

None

### Minute Approval

The September 7<sup>th</sup> 2022 minutes were approved.

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### Topic/Request:

The committee discussed the email from Elizabeth Larson on setting up a Trust. Janet will contact Elizabeth and clarify that a lawyer needs to prepare the Trust with specific instructions.

### Deposit:

• From: William and Sheliah Kaufold	To: The Gail Westergren Fund	\$2,000.00
• From: Roger Kaufold	To: The Gail Westergren Fund	\$ 100.00
• From: W.A. and Joanne Snyder	To: The Gail Westergren Fund	\$ 500.00
• From: Family Dental Care of Milford P.A.	To: The Gail Westergren Fund	\$ 250.00
• From: T. Welman	To: The Gail Westergren Fund	\$ 100.00
• From: County Club Kennels	To: The Gail Westergren Fund	\$ 100.00
• From: Lovell and Carol Landon	To: The Gail Westergren Fund	\$ 52.00
• From: Rolinda and Charles Vars	To: The Gail Westergren Fund	\$ 10.00
• From: Alison Kopp	To: The Gail Westergren Fund	\$ 20.00
• From: Multiple cash donation at Pumpkin Fest	To: Milford Vietnam Memorial Trust	\$1,940.00
• From: Multiple \$50 donations for bricks	To: Milford Vietnam Memorial Trust	\$ 500.00
• From: Tina and Hunter Philbrick	To: Milford Vietnam Memorial Trust	\$ 100.00
• From: Earl and Tara Stolz	To: Milford Vietnam Memorial Trust	\$ 100.00
• From: Steve Blunt	To: Hutchinson Family Singers Trust	\$ 300.00
• From: Dennis Bailey and Lindsay Hey	To: Hutchinson Family Singers Trust	\$ 200.00
• From: Robert and Michele Moulton	To: Hutchinson Family Singers Trust	\$ 100.00
• From: Catherine and Brian Shaughnessy	To: Hutchinson Family Singers Trust	\$ 50.00
• From: Alex and Bonnie Gondola	To: Hutchinson Family Singers Trust	\$ 50.00
• From: Susan and William Amann	To: Hutchinson Family Singers Trust	\$ 50.00
• From: Herbert Haskell	To: Milford RTI expendable trust	\$ 250.00
• From: Michelle Watkins	To: Milford RTI expendable trust	\$ 250.00
• From: Valerie Honey	To: Milford RTI expendable trust	\$ 250.00

### Check request:

None

### Discussion:

Clarfeld Investments will review Q1, Q2 and Q3 at the November meeting.  
Rick will contact Vietnam Memorial about responsibility to tracking brick donations  
Tina will inquire about lack of check request from Water and Sewer Dept.

**Meeting Concluded:** 2:15 pm

**Future meeting dates:** November Meeting 11/16/22 at 1:45 pm      December Meeting 12/14/22 1:45 pm

## **November Agenda**

1:45pm – 2:30pm Review of Q1, Q2 and Q3 with Clarfeld

2:30pm – 3:00pm Discuss proposed plan to restore bandstand with Dave Palance of the Heritage Commission

3:00pm – 3:30pm Monthly Trustee Business

Deposits

Check requests

New Water & Sewer Fund

Request for First Responder Fund

Other