

## Trustees of the Town of Milford Trust Funds

July 21, 2021 Meeting Minutes

The meeting was held in the Board of Selectmen's room in the Milford Town Hall and it began at 1:30 pm.

**Trustees Attending:** Tina Philbrick  
Janet Spalding  
Rick Mossey

**Trustee absent:**

**Emailed to:** [richard.mossey@gmail.com](mailto:richard.mossey@gmail.com)  
[janet@janetcpa.com](mailto:janet@janetcpa.com)  
[tphilbrick@milford.nh.gov](mailto:tphilbrick@milford.nh.gov)

Minutes were approved as amended for June 30, 2021

<u>Additional Attendees</u>	<u>Name</u>	<u>Company/Organization</u>
None		

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### Topic/Request:

#### Pending Deposit:

- Deposit from Stuart LaPonsee to T/O Milford Right to Inter (RTI) expendable trust \$ 250.00  
Note: Mr. LaPonsee paid in cash and needs to be deposited by the Town before it can be deposited in the RTI Trust.

#### Deposit:

- Deposit from Alriders Chapter 23 to Milford Vietnam Memorial trust \$1,000.00
- Deposit from Custos Morum Lodge 42 IOOF to Milford Vietnam Memorial trust \$1,000.00
- Deposit from Milford Trust Funds to Milford Sewer Dept \$10,000.00
- Deposit from Milford Trust Funds to Milford Water Dept \$10,000.00

#### Check request:

- From: Town of Milford Sewer Dept to Town of Milford Trust Funds \$10,000.00
- From: Town of Milford Water Dept to Town of Milford Trust Funds \$10,000.00

**Pending:** The 2020 annual MS9/10 forms is due to be submitted to the NH Attorney General office. Clarfeld corrected several of the items identified by Kathy Townsend in June. A reconciliation of \$459.00 needs to be resolved before the form is submitted.

**Discussion:** Marcia Nelson emailed the Trustee's concerning the access to funds for the Hutchinson Singers Memorial. Rick Mossey spoke to Marcia before the meeting and updated the Trustee's on the conversation with Marcia Nelson. Rick will send Marcia an email with proposed next steps.

**Other:** TBD

Meeting Concluded: 2:05 PM

Next Meeting Date: Wednesday, August 11, 2021

Next Meeting Time: 1:30 PM

Tentative September meeting 9/16/21 at 10:30am, 10/20/21 at 1:30pm, 11/10/21 at 1:30pm

Note on 11/10/21 at 1:30pm representatives from Clarfeld Financial Advisors will be in attendance.