

Trustees of the Town of Milford Trust Funds

June 30, 2021 Meeting Minutes

The meeting was held in the Board of Selectmen's room in the Milford Town Hall and it began at 10:30 am.

Trustees Attending: Tina Philbrick
Janet Spalding
Rick Mossey

Trustee absent:

Emailed to: richard.mossey@gmail.com
janet@janetcpa.com
tphilbrick@milford.nh.gov

Minutes were approved as amended for May 26, 2021

<u>Additional Attendees</u>	<u>Name</u>	<u>Company/Organization</u>
None		

Topic/Request:

Deposit:

- | | |
|----------------------------------------------------------------------------------|------------|
| • Deposit from Larena Bates to T/O Milford Right to Inter (RTI) expendable trust | \$ 600.00 |
| • Deposit from Tim and Jeryl Finan to T/O Milford RTI expendable trust | \$1,200.00 |
| • Deposit from Lisa and Allen Durant to T/O Milford RTI expendable trust | \$1,800.00 |
| • Deposit from Bridget Lippert to T/O Milford RTI expendable trust | \$2,400.00 |
| • Deposit from Thomas Bevington to T/O Milford RTI expendable trust | \$1,200.00 |
| • Deposit from Edgar Stapf to T/O Milford RTI expendable trust | \$1,200.00 |
| • Deposit from Kenneth Quast to T/O Milford | \$ 125.00 |
| • Deposit from Leslie Platto to Corey Stoller Memorial Fund | \$ 200.00 |

Check request:

- | | |
|-------------------------------------------------------------------------|-------------|
| • From: Grasso Scholarship to Samantha Knowles for 2021 scholarship | \$ 500.00 |
| • From: Vocational Scholarship to Caeleb Fortunato for 2021 scholarship | \$ 250.00 |
| • From: O'Connor trust to Crown Trophy for services rendered | \$ 605.00 |
| • From: Town of Milford Sewer Dept to Town of Milford Trust Funds | \$20,000.00 |

Pending: The 2020 annual MS9/10 forms are due to be submitted to the NH Attorney General office. An email from Kathy Townsend was reviewed and there are some mistakes in the report that need to be corrected before the forms can be submitted. Janet Spalding is going to contact Clarfeld and get an updated report before our next meeting on 7/21/21.

Discussion: Rick Mossey briefly discussed the on-line trustee training he attended in June.

Other: TBD

Meeting Concluded: 11:45 AM

Next Meeting Date: Wednesday, July 21, 2021

Next Meeting Time: 1:30 PM

Tentative August meeting is 8/11/21 at 1:30pm, September meeting 9/16/21 at 10:30am, 10/20/21 at 1:30pm, Note on 11/10/21 at 1:30pm representatives from Clarfeld Financial Advisors will be in attendance.